

# Application

## Revolving Loan Fund Loan Application

### Company Information

Company Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Principal in charge \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Secondary Contact Person \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Type of Business \_\_\_\_\_ Date Established \_\_\_\_\_

Type of Entity (check one)     Proprietorship     Partnership     Corporation     LLC

### Company Ownership

Name \_\_\_\_\_ Title \_\_\_\_\_ % of Ownership \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_ % of Ownership \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_ % of Ownership \_\_\_\_\_

### Affiliate Businesses (If Applicable)

Name \_\_\_\_\_ Owner \_\_\_\_\_ % of Ownership \_\_\_\_\_

Name \_\_\_\_\_ Owner \_\_\_\_\_ % of Ownership \_\_\_\_\_

### Existing Business Locations

Address \_\_\_\_\_ S.F. \_\_\_\_\_ Lease Payment \_\_\_\_\_ Replaced by new facility? \_\_\_\_\_

Address \_\_\_\_\_ S.F. \_\_\_\_\_ Lease Payment \_\_\_\_\_ Replaced by new facility? \_\_\_\_\_

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### References

Bank Name \_\_\_\_\_ Acct. # \_\_\_\_\_

Acct. Officer \_\_\_\_\_ Phone \_\_\_\_\_

Bank Name \_\_\_\_\_ Acct. # \_\_\_\_\_

Acct. Officer \_\_\_\_\_ Phone \_\_\_\_\_

Accountant \_\_\_\_\_ Firm Name \_\_\_\_\_ Phone \_\_\_\_\_

Accountant \_\_\_\_\_ Firm Name \_\_\_\_\_ Phone \_\_\_\_\_

Attorney \_\_\_\_\_ Firm Name \_\_\_\_\_ Phone \_\_\_\_\_

Attorney \_\_\_\_\_ Firm Name \_\_\_\_\_ Phone \_\_\_\_\_

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### Trade References

Contact Person \_\_\_\_\_ Phone \_\_\_\_\_

Contact Person \_\_\_\_\_ Phone \_\_\_\_\_

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### Nature of Your Business

Nature of your business \_\_\_\_\_

\_\_\_\_\_

Type of products or services (include any catalogues or brochures) \_\_\_\_\_

\_\_\_\_\_

Geographic market area \_\_\_\_\_

\_\_\_\_\_

List key customers \_\_\_\_\_

\_\_\_\_\_

List major competitors \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Project Information

Street of project \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

S.F. of the new building? \_\_\_\_\_ S.F. your company will occupy? \_\_\_\_\_

Escrow closing date \_\_\_\_\_ Realtor's name \_\_\_\_\_ Phone \_\_\_\_\_

If known, how will the property be vested (i.e. individually, partnership, LLC, corporation, trust, etc.)

\_\_\_\_\_

Please provide appropriate documentation (i.e. individually, partnership, LLC, corporation, trust, etc.)

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### Total Project Costs

Total (A+B+C)

\$0

Purchase existing building or equipment only

Purchase Price \$ \_\_\_\_\_

Tenant Improvements \$ \_\_\_\_\_

\*Equipment \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Total (A)** \$0

Construction Project

Land Aquisition \$ \_\_\_\_\_

Construction Bid \$ \_\_\_\_\_

Architects, permits, other soft costs \$ \_\_\_\_\_

\*Equipment \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Total (B)** \$0

Payoff Band Loan \$ \_\_\_\_\_

Other Dept Payment \$ \_\_\_\_\_

Inventory Purchase \$ \_\_\_\_\_

Working Capital \$ \_\_\_\_\_

Aquisition of Existing Businesses \$ \_\_\_\_\_

All Other \$ \_\_\_\_\_

**Total (C)** \$0

\*Please note - equipment to be financed must have a useful life of 10 years or greater

**If there are any tenants that will remain in the building, please provide information. Also, please have your realtor provide copies of all existing leases.**

Tenant Name	S.F.	Lease Expiration	Rent amount